

1 AI in the news: An American story?

2 Surprising Truths About a Hidden Giant

Talent Paradox: Europe on par in "Frontier" Minds

Usage Paradox: Europe as the World's Biggest AI "Trainers"

Startup Paradox: Europe Grows Them, America Owns Them

**3 Where Europe can win: Picking the Right Battles**

4 Way forward

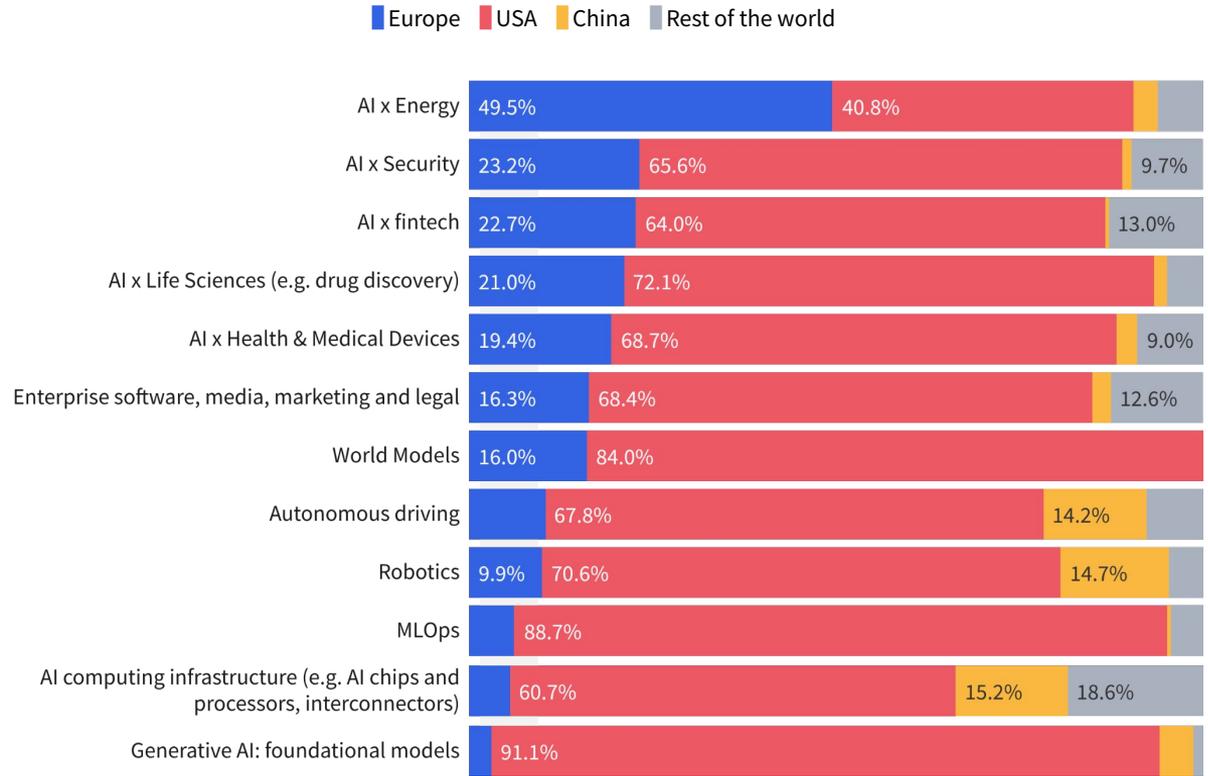
# Wide Open: Europe's Strategic Opportunities

- 1** Develop European open-source model alternatives - Trust as Europe's moat (more Mistrals)
- 2** Own the Distribution by supporting the formation of competitive pan-European platforms
- 3** Build best-in-class vertical AI applications (more Legoras, Lovables)
- 4** Go all-in on the next wave of AI: World Models (more AMIs, General Intuitions)

# Where can Europe compete?

European is particularly strong in applied AI sectors such as AI for Energy, Security & Defense, Fintech and Health.

Share of VC funding by region in key AI segments, 2023-2025



# Europe is trailing in GenAI, but remains competitive for the next wave in Robotics, Autonomous Vehicles and AI-enabled manufacturing

